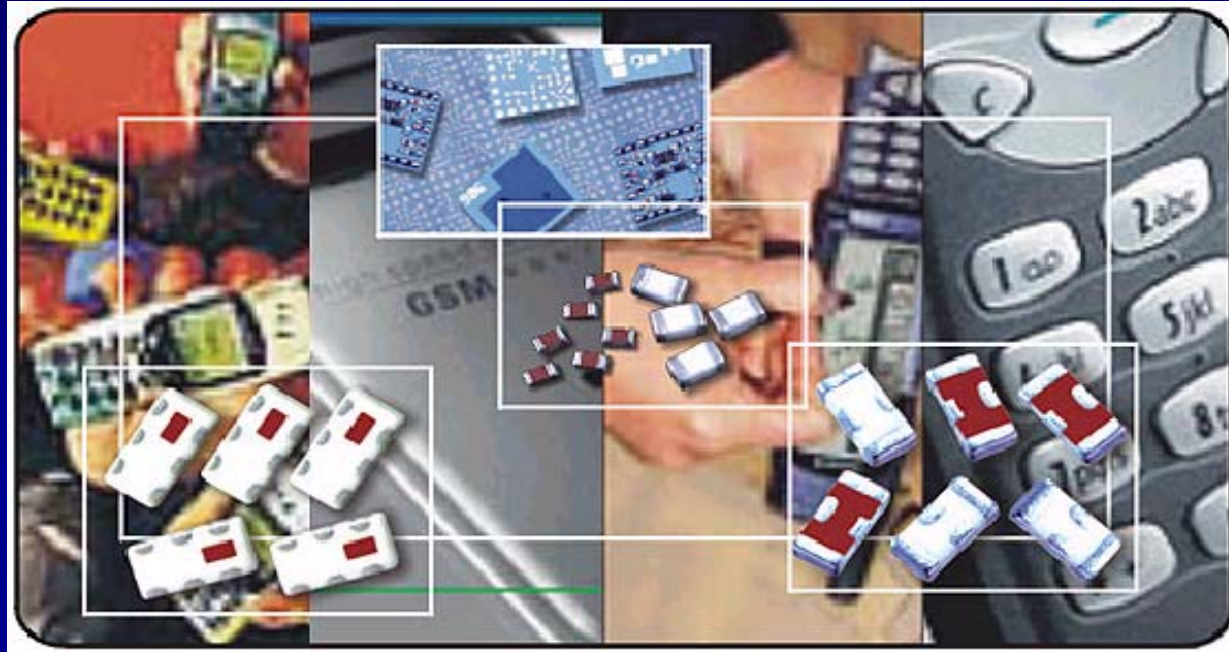


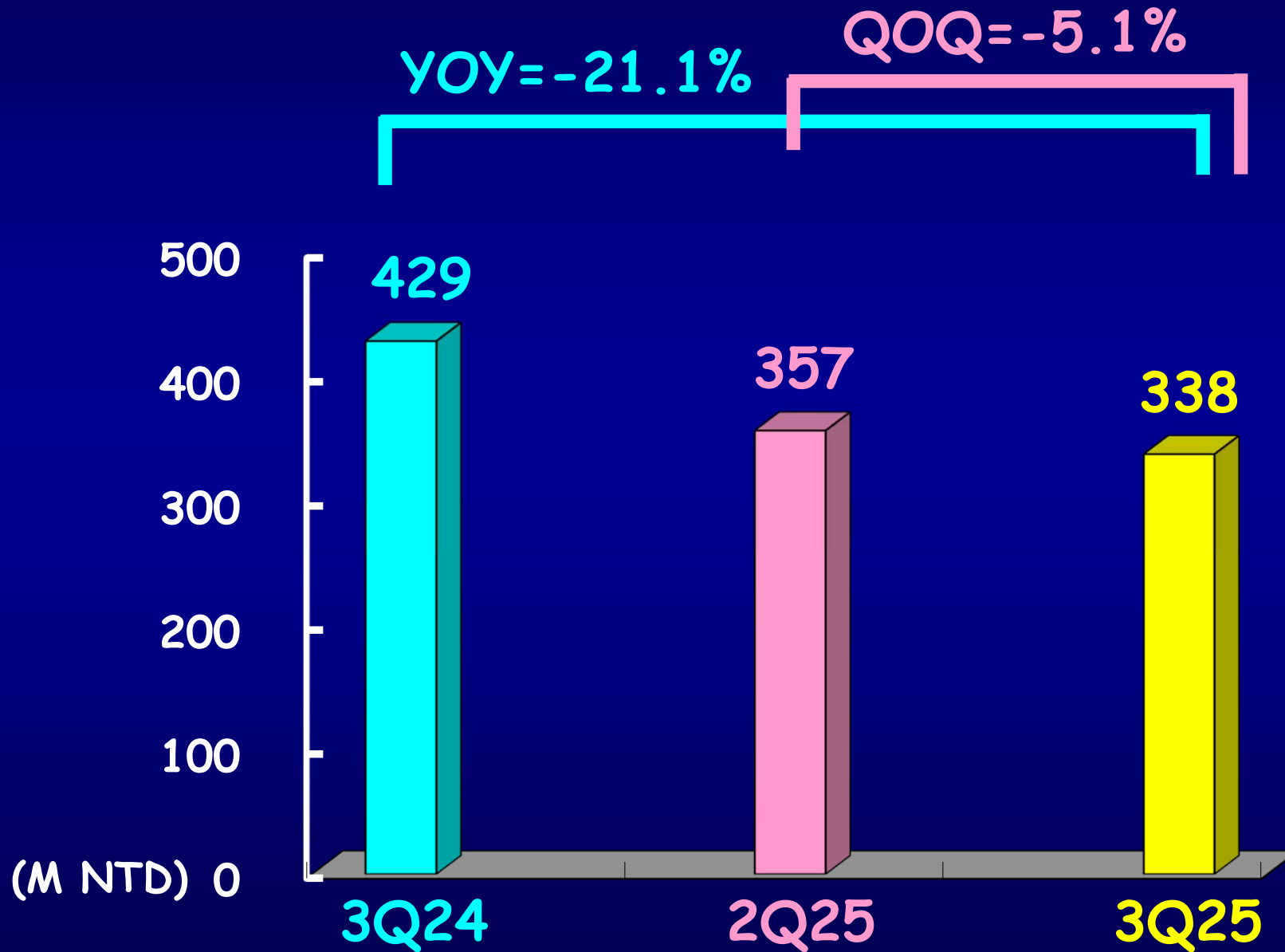
ACX Advanced Ceramic X Corporation



Wireless SiP Solutions
無線通訊整合元件與模組專家

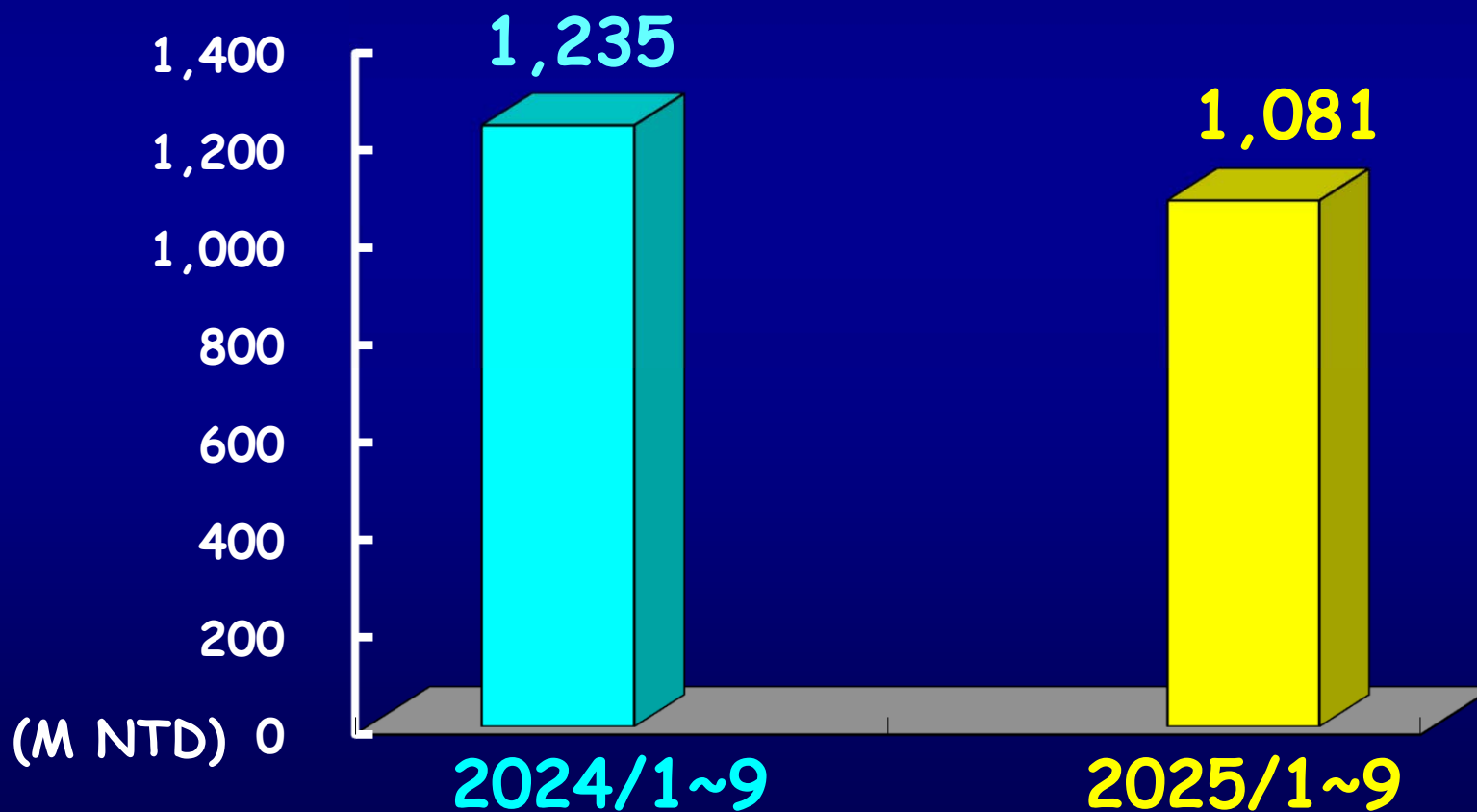
Nov 18th, 2025

Revenue

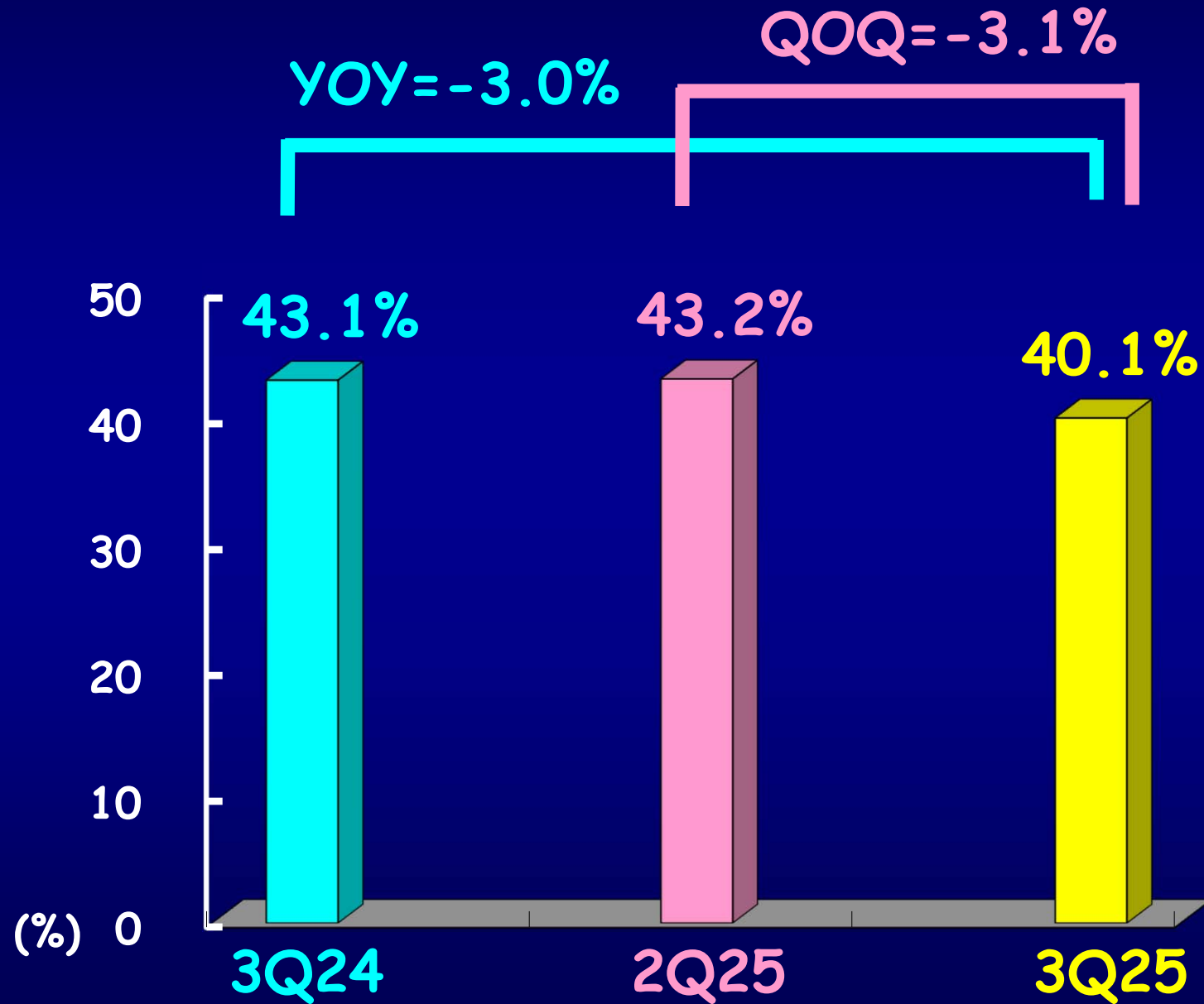


Revenue

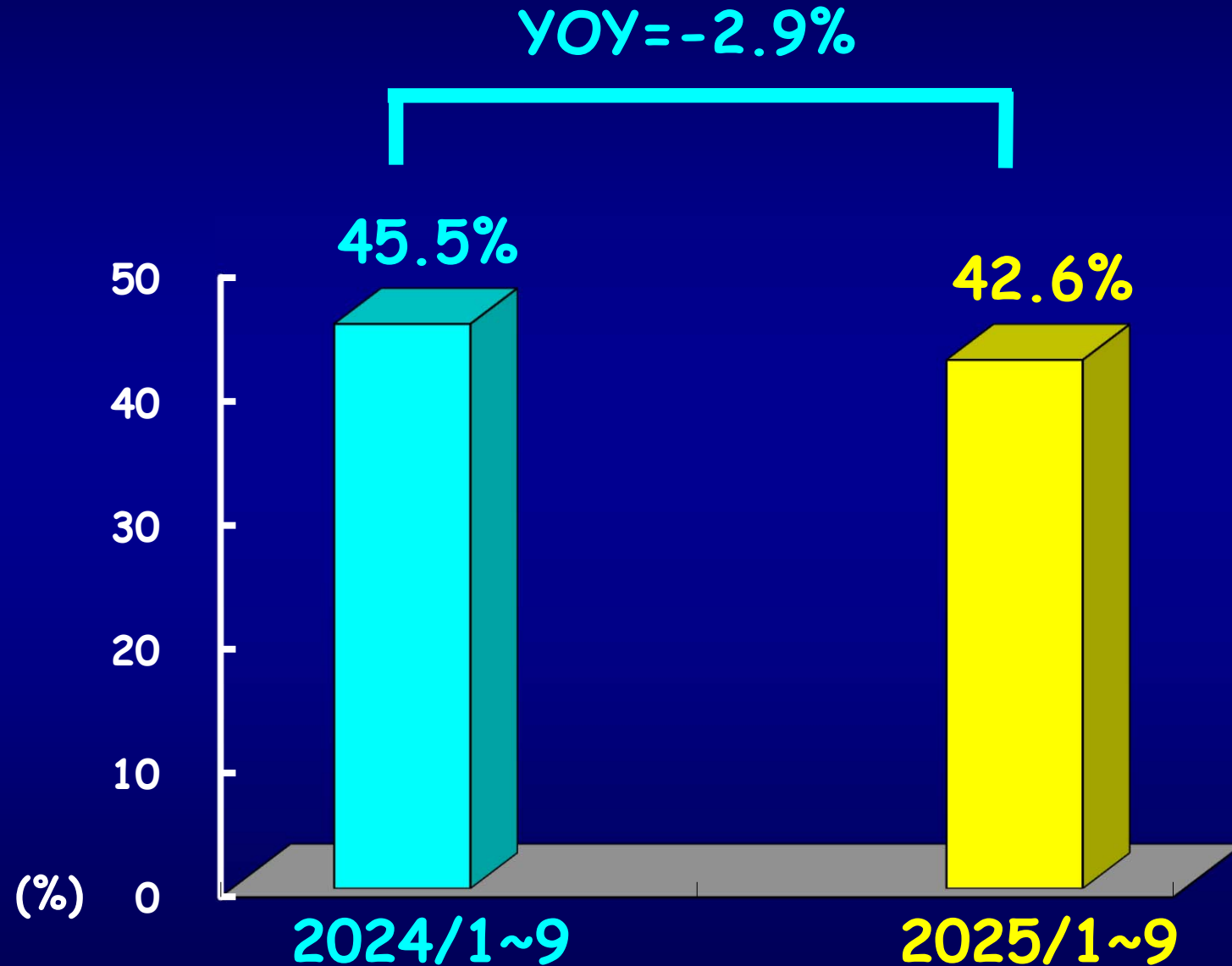
YOY=-12.5%



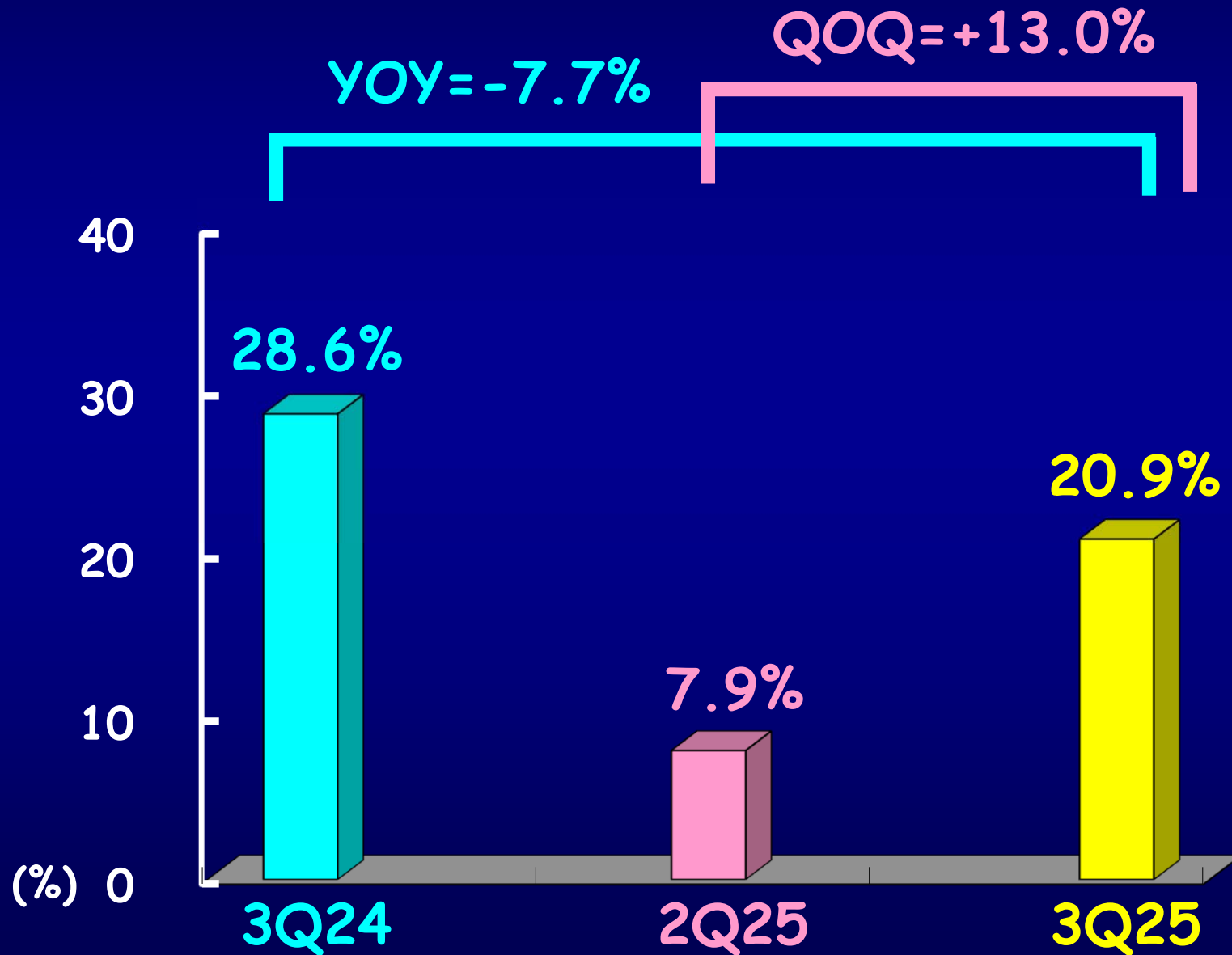
Gross Margin



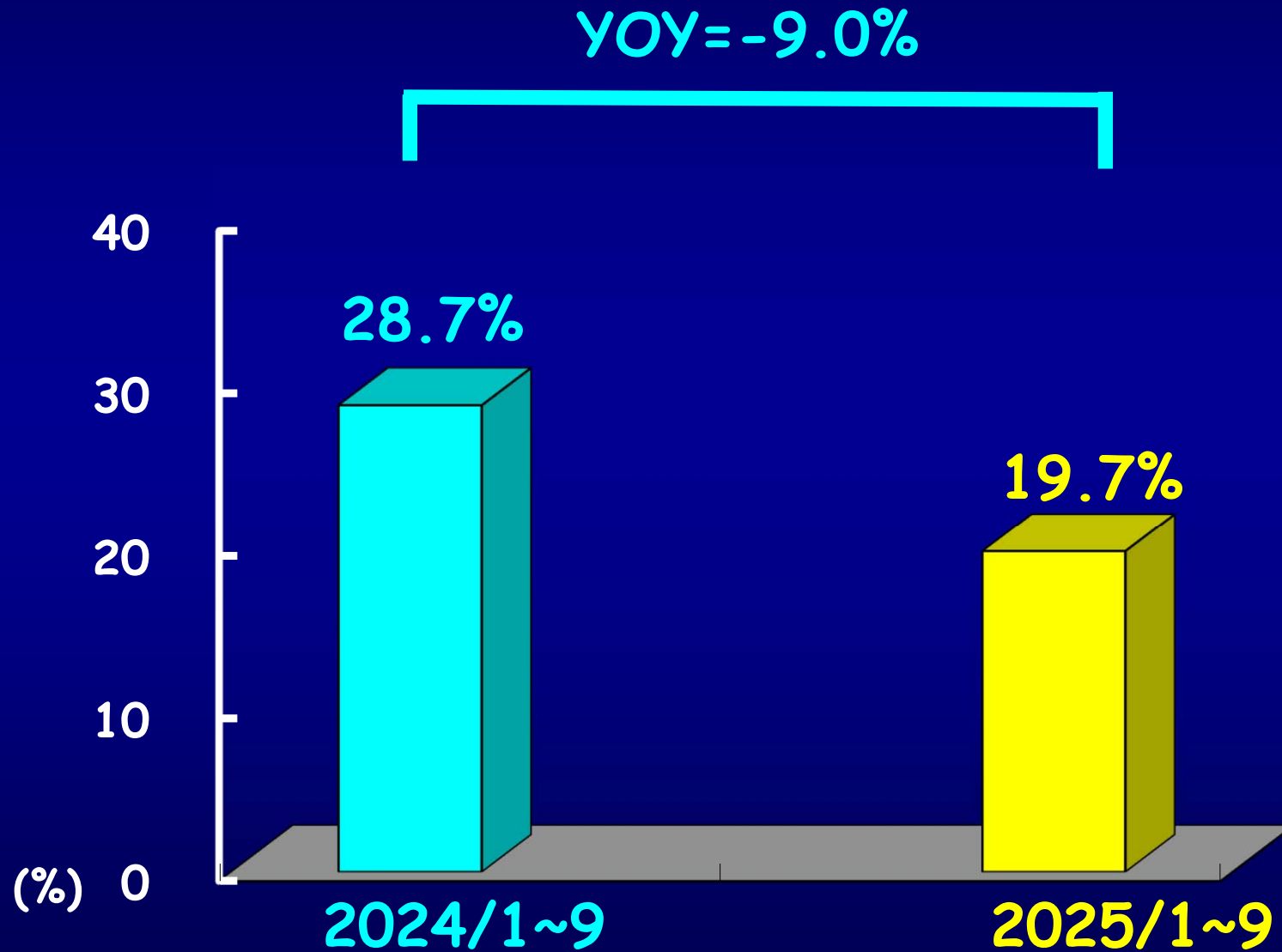
Gross Margin



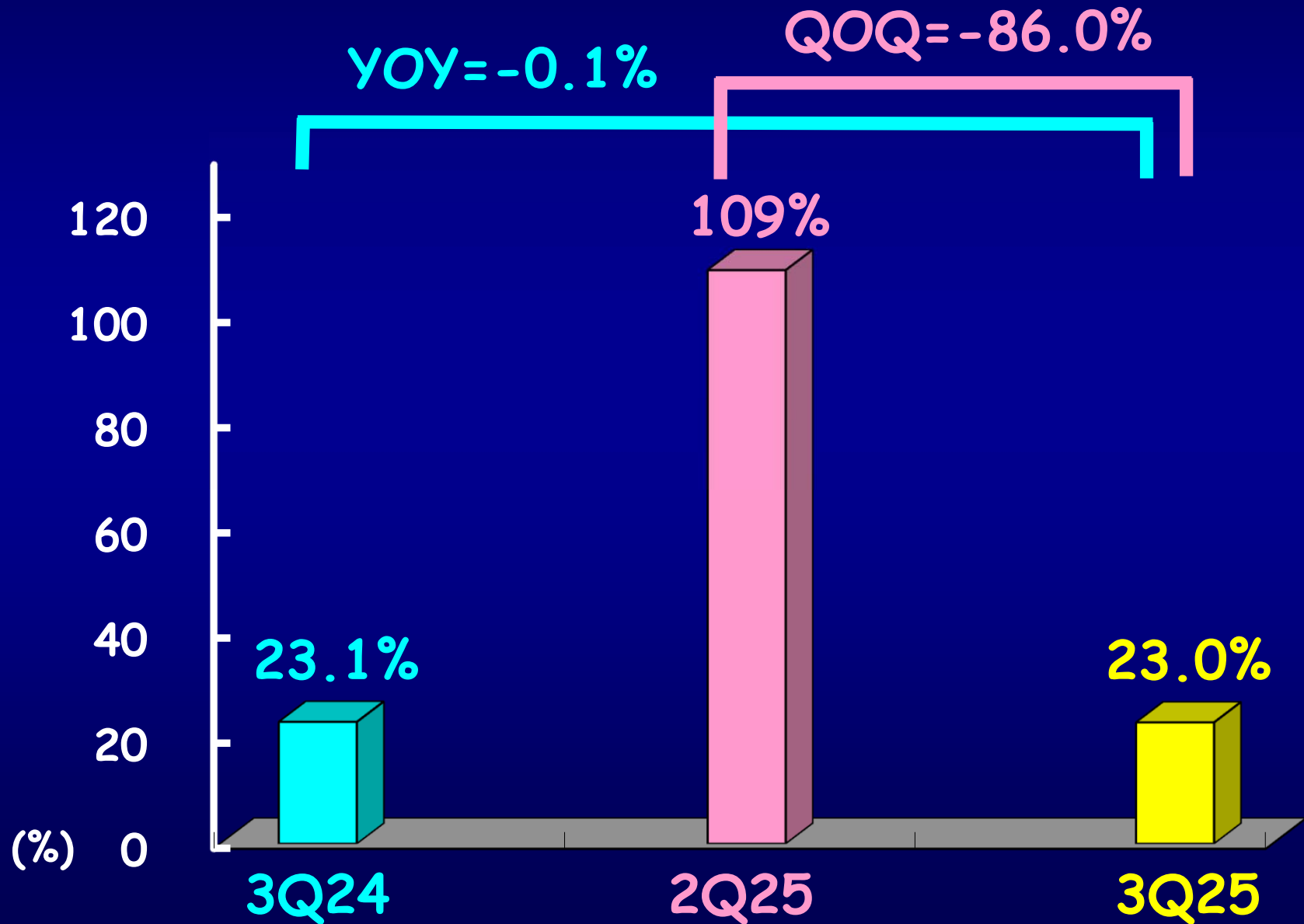
Operating Margin



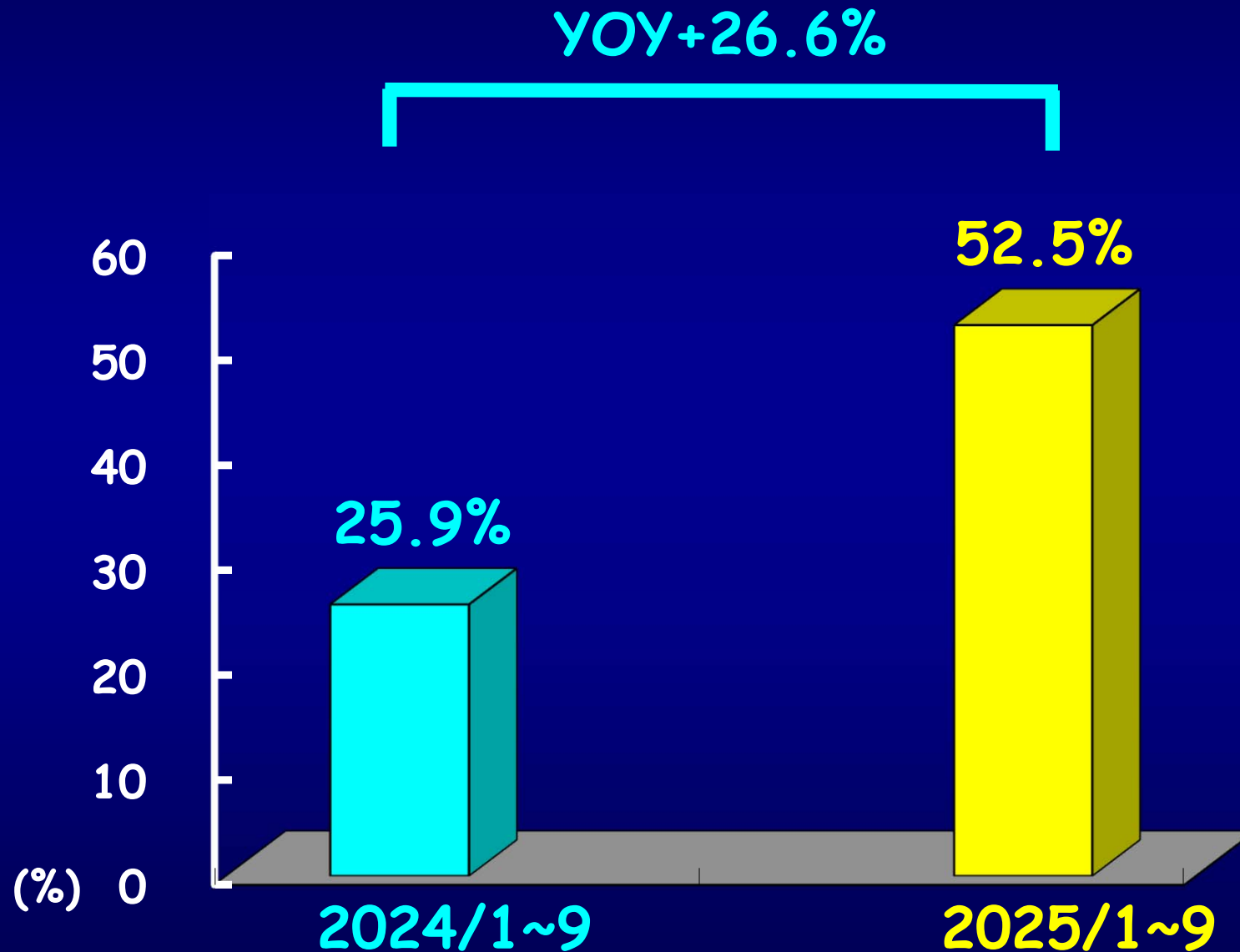
Operating Margin



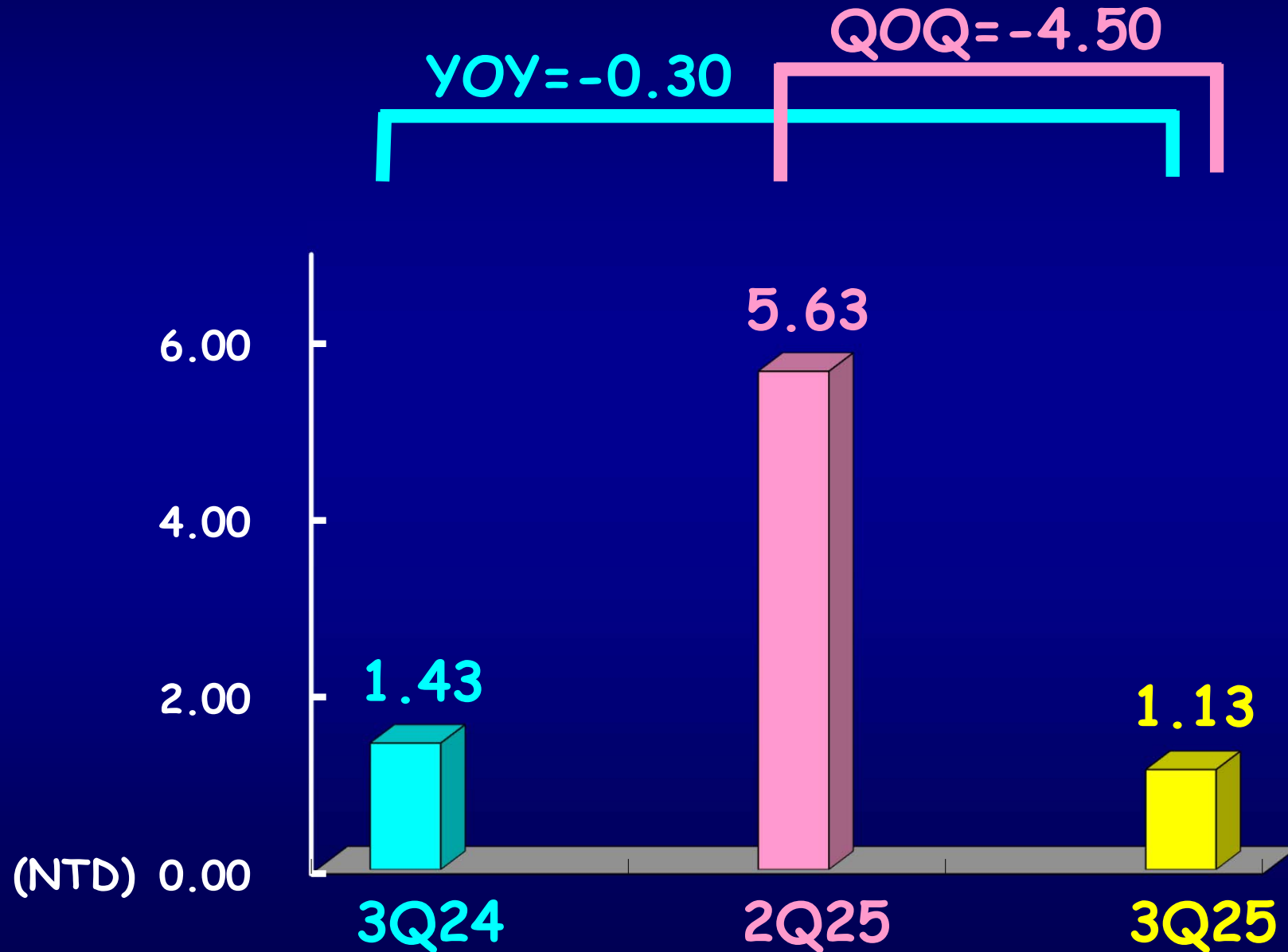
Net Profit Margin



Net Profit Margin

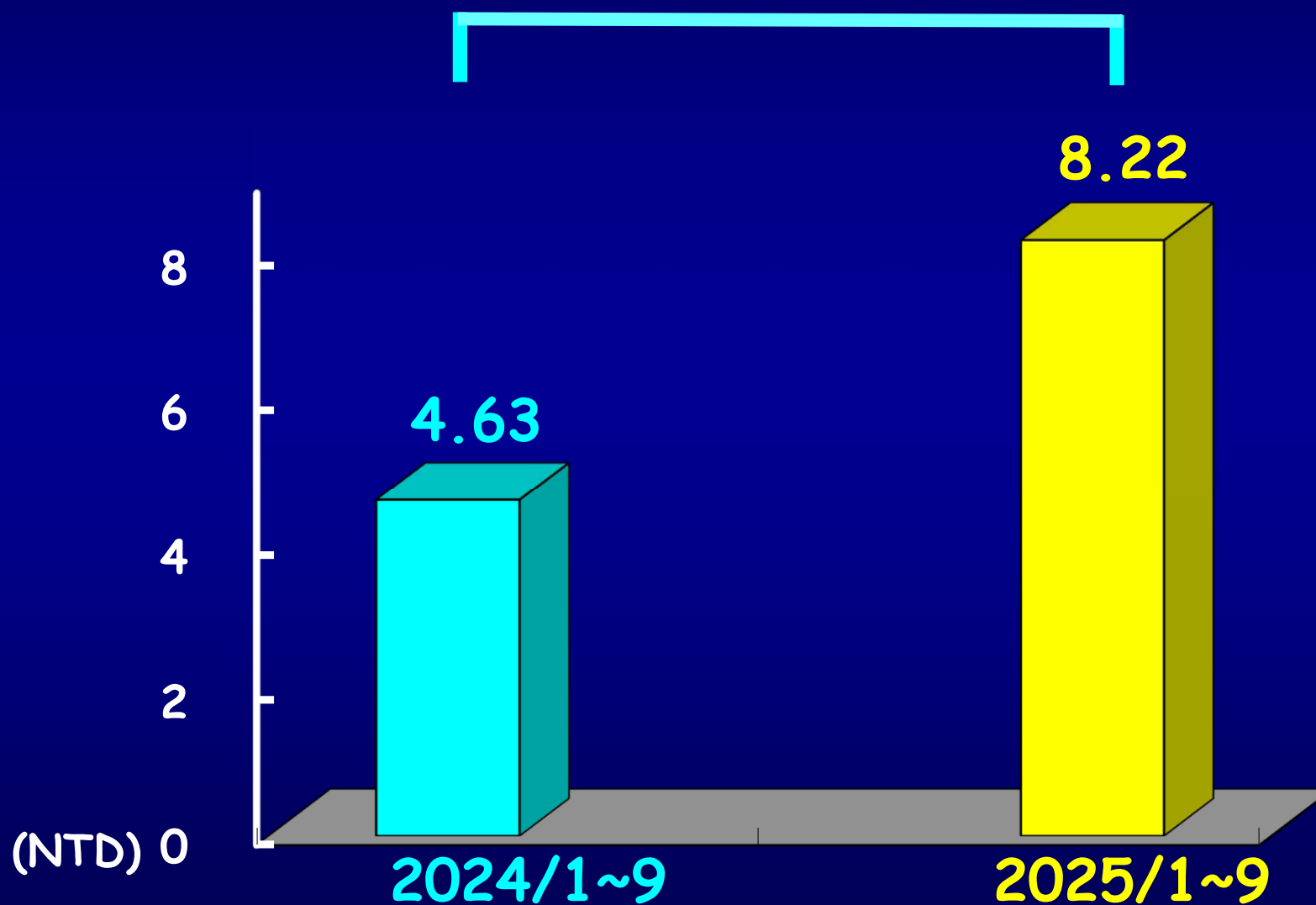


EPS



EPS

YOY=+3.59



ACX Income Statements - 2025/3Q

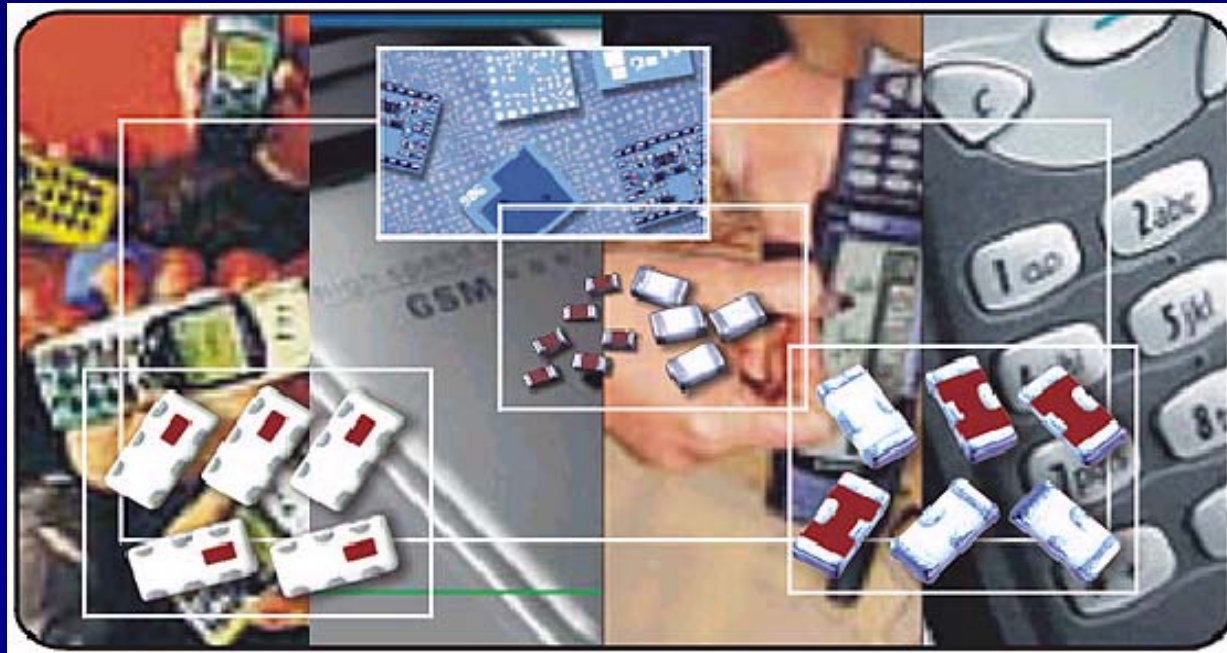
(M NTD)	<u>3Q25</u>	<u>2Q25</u>	<u>3Q24</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	338	357	429	-5.1%	-21.1%
Gross Margin	40.1%	43.2%	43.1%	-3.1 ppt	-3.0 ppt
Operating Expenses	(65)	(126)	(62)	-48.4%	+4.1%
Operating Margin	20.9%	7.9%	28.6%	+13.0 ppt	-7.7 ppt
Non-Operating Items	24	369	1	-93.4%	+2,008%
Taxes	(17)	(9)	(25)	+101.3%	-29.8%
Net Income	78	389	99	-80.0%	-21.4%
Net Profit Margin	23.0%	109%	23.1%	-86.0 ppt	-0.1 ppt
EPS (NTD)	1.13	5.63	1.43	-4.50	-0.30

ACX Income Statements - 2025/1~9

(M NTD)	<u>2025/1~9</u>	<u>2024/1~9</u>	<u>YoY</u>
Net Sales	1,081	1,235	-12.5%
Gross Margin	42.6%	45.5%	-2.9 ppt
Operating Expenses	(248)	(208)	+19.3%
Operating Margin	19.7%	28.7%	-9.0 ppt
Non-Operating Items	406	45	+795.2%
Taxes	(51)	(80)	-35.9%
Net Income	567	320	+77.5%
Net Profit Margin	52.5%	25.9%	+26.6 ppt
EPS (NTD)	8.22	4.63	+3.59



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Stock Code: 3152 TW

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